

February 12, 2024

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****SCRIP CODE OF CP – 725377****SCRIP ID OF CP – BIRET17823****National Stock Exchange of India Limited**

The Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai – 400 051

**SYMBOL: BIRET****Subject: Statement of utilization of issue proceed of Commercial Papers**

Dear Sir/Madam,

Please note that Brookfield India Real Estate Trust (“**Brookfield India REIT**”) has raised funds by way of issue of Commercial Papers upto Rs. 750 crores on August 17, 2023. Further, in terms of the provisions of the regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulation**”) and read with Securities and Exchange Board of India Circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the proceeds of the Commercial Papers have been utilized in line with the objects stated in the disclosure document of the above said Commercial Paper during the quarter ended December 31, 2023, without any deviations or variations.

In this regard, the statement of deviation/variation in use of proceeds of Commercial Papers till quarter ended December 31, 2023, is enclosed as **Annexure I and Annexure II**.

Thanking You.  
Yours Faithfully,

**For Brookprop Management Services Private Limited  
(as manager of Brookfield India Real Estate Trust)**

**Saurabh Jain****Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

**STATEMENT OF UTILISATION OF FUNDS RAISED**

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Brookfield India Real Estate Trust	INE0FDU14014	Private Placement	Commercial Paper	August 17, 2023	Upto Rs. 6,948.95* million	Rs. 6,948.95 million	No	NA	-

\*On August 17, 2023, Brookfield India Real Estate Trust (“**Brookfield India REIT**”) issued 15,000 commercial paper with a face value of Rs. 5,00,000/- each at 7.93% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 6,948.95 million and value payable on maturity is Rs. 7,500 million.

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**STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUNDS RAISED**

Name of listed entity	Brookfield India Real Estate Trust <b>(Brookfield India REIT)</b>					
Mode of fund Raising	Issue of Commercial Papers					
Type of instrument	Commercial Paper					
Date of raising Funds	Commercial Papers– August 17, 2023 (Date of Issue)					
Amount raised	Commercial Paper - ₹ 7500* million.					
Report filed for Quarter ended	December 31, 2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable					
If Yes, Date of Unitholders Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					
Set forth below are objects for which funds have been raised in the issue of Commercial Papers by Brookfield India REIT and details of deviation, if any, in the following table:						
Original Object	Modified Object, if any	Original Allocation (Rs./Mn)	Modified Allocation, if any	Funds Utilised till December 31, 2023 (Rs./Mn)	Amount of Deviation/Variation for Quarter according to applicable object	Remarks if any
For repayment of debt of Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust and towards transaction expenses, capital expenditure and working capital requirements of Brookfield India Real Estate Trust and its SPVs	NA	6,948.95	NA	6,948.95	-	-
* On August 17, 2023, Brookfield India Real Estate Trust (“Brookfield India REIT”) issued 15,000 commercial paper with a face value of Rs. 5,00,000/- each at 7.93% per annum. The discounted amount raised by the Brookfield India REIT through Commercial Paper was Rs. 6,948.95 million and value payable on maturity is Rs. 7,500 million.						

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# Brookfield

India Real Estate Trust

**For Brookprop Management Services Private Limited  
(as manager of Brookfield India Real Estate Trust)**

**Saurabh Jain**

**Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited

Axis House, Bombay Dyeing Mills Compound

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